

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,815.85	-360.30	-1.49%
BSE Sensex	76,015.28	-1,312.91	-1.70%
GIFT Nifty*	23,725.00	-62.00	-0.26%
Dow Jones	49,704.50	95.31	0.19%
S&P 500	7,412.84	13.91	0.19%
NASDAQ Comp.	26,274.10	27.05	0.10%
FTSE 100	10,269.40	36.36	0.36%
CAC 40	8,056.38	-56.19	-0.69%
DAX	24,350.28	11.65	0.05%
Shanghai*	4,225.40	0.38	0.01%
Nikkei 225*	62,805.40	387.56	0.62%
Hang Seng*	26,520.53	113.68	0.43%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	99.06	0.99	1.01%
Oil (Brent)	105.14	0.93	0.89%
Gold	4,739.10	10.40	0.22%
Silver	87.03	1.08	1.25%
Copper	13,672.65	227.90	1.70%
Cotton	0.87	-0.01	-0.65%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.18	0.00	0.42%
USD/INR	94.47	0.21	0.22%
GBP/INR	128.65	0.30	0.23%
EUR/INR	111.20	0.28	0.25%
DXY Index	98.1	0.26	0.00%

VIX	Value	Change (Pts)	Change (%)
India VIX	18.51	1.67	9.92%
S&P 500 VIX	18.38	1.19	6.92%

Indicators	Value (%)	Change (bps)
India 10-Year Yield	7.03	0.050
US 10-Year Yield	4.42	0.011

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 360 points lower at 23,815 on Monday.

ACME Solar Holdings

The company commissioned additional 35.715 MW/160.512 MWh BESS capacity in Rajasthan taking total commissioned BESS capacity to 210.938 MW/947.899 MWh.

Afcons Infrastructure

The company emerged as the lowest and most suitable bidder for a major Europe project valued at ₹7,544 crore.

Bharat Forge

The company signed a long-term supply contract with Embraer for manufacturing of landing gear forgings.

Cyient

The company launched India's first 650V GaN power IC family using Navitas Semiconductor's technology, targeting applications across AI data centres, telecom, fast charging and e-mobility.

Gopal Snacks

The company recommenced operations at its Rajkot manufacturing facility with installed capacity of 1,05,233 MTPA and will discontinue the Gondal facility.

HFCL

The company secured export orders worth ₹184 crore for supply of optical fiber cables to international markets.

HG Infra Engineering

The company received an LoA worth ₹3,931 crore from Welspun Enterprises for a road project in Maharashtra.

Rossell Techsys

The company undertook capacity expansion through leasing of an additional facility, increasing manufacturing capacity by 2.1 lakh sq ft from existing 2.55 lakh sq ft, with investment of ₹30 crore.

Equity Research Desk

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